

Bringing together the medical laboratory 8 diagnostics networks to Europe

25-27 SEPTEMBER 2018 Fira Barcelona-Gran Via Barcelona, Spain



2017 POST SHOW REPORT

medlabeurope.com

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Dear healthcare and trade professional,

The launch edition of MEDLAB Europe featured 72 companies showcasing the latest cutting edge technologies available in the industry as well as recent developments medical laboratory. MEDLAB Europe attracted more than 1,150 visitors and delegates over the 3 days, firmly placing the show as a must-attend event for the medical laboratory industry in the region.

MEDLAB Europe hosted 5 multi-disciplinary CME-accredited conferences. Supported by AEBM Medicina de Laboratorio, BIOCAT, the Spanish Federation of Healthcare Companies (FENIN) and accredited by the European Union of Medical Specialists (UEMS), the congress offered a multi-track programme covering a range of topics including laboratory management, histopathology, pathology, clinical chemistry, haematology and point of care testing (POCT).

This post show report summarises the 2017 event, and focuses on the strategies we use to deliver and expand the event year-on-year. As MEDLAB Europe continues to expand across the region's medical laboratory industry, the next edition of the event will be the perfect place to position your company directly in front of the industry's decision-makers.

We look forward to welcoming you to the Fira Barcelona Gran Via Convention Centre from 25-27 September 2018.

Tom Coleman Group Exhibition Director MEDLAB Series

informa life sciences exhibitions



SHOW SUMMARY:

EXHIBITION FLOOR SPACE:

1,500SQM

NUMBER OF TOTAL ATTENDEES:

1,159

NUMBER OF DELEGATES:

404

NUMBER OF EXHIBITORS:

72

EXHIBITING COUNTRIES:

20



"The European medical lab market accounts for almost 30% of the global market share so it was important for us to be visible at this event. Looking at the trend of this year's edition the show will have long-term success!"

Jordi Sisquella, Corporate Image Manager, Biosystems S.A., Spain

EXHIBITORS **SUMMARY**

The 1st MEDLAB Europe Exhibition hosted 72 exhibitors from 20 countries showcasing the latest innovations and advanced products available in the laboratory management and diagnostics market, to an audience of 1,159 medical laboratory and trade professionals.

1,500SQM

EXHIBITION SPACE

72 EXHIBITORS

20 EXHIBITING

EXHIBITOR BY REGION





"MEDLAB Europe was a great chance to meet our local and potential clients. The show did not disappoint as it was a very well set platform to do business, it was certainly a great decision to participate."

Gemma Taracon, Marketing Manager, Grifols, Spain

20 COUNTRIES REPRESENTED

The exhibition put up a bold statement as an international hub showcasing a truly international base of suppliers spanning across 20 countries worldwide.



Canada



Italy



Saudi Arabia



Turkey



China



Korea, South





United Arab Emirates



Germany



Kuwait



Spain



United Kingdom



India



Netherlands



Switzerland



United States





Poland

Taiwan

Japan

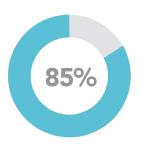
EXHIBITOR FEEDBACK



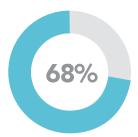
Rated the quality of the show as good



Generated new contacts for



Met their overall objectives



Have already booked for 2018





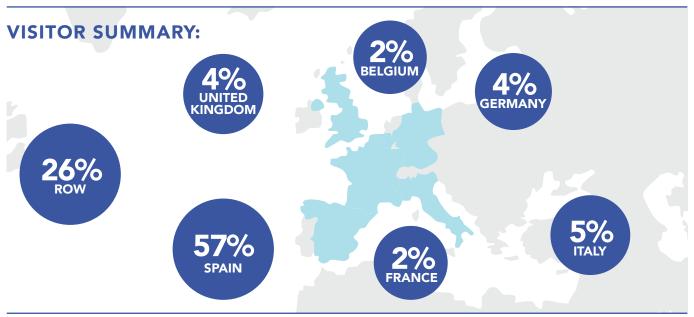
Europe was extremely positive from our perspective. It was very wellattended and clearly is of interest across the spectrum of delegates."

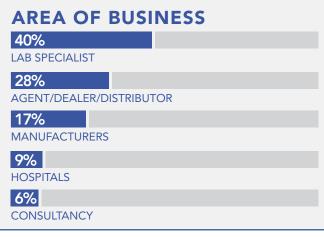
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Conor Cronin, Vice President Marketing and Medical Affairs EME, Alere

VISITOR **SUMMARY**

Visitors from around the world came to MEDLAB Europe to interact with leading exhibitors to exchange knowledge and to meet with the manufacturers and dealers and distributors in the medical laboratory industry.









WHAT VISITORS SAID:

Very good experience overall "

Clinical Biochemist
Laboratorio Referencia
Cataluña



Contained vital industry updates"

Analytical Project manager **Synevo Central Lab**





Very interesting meeting, it would be great to return next year "

Pathology Quality Governance Manager Northwest London Pathology



Thank you
MEDLAB Europe!
Awesome
experience

Medical Technologist NRL-ICLDC

Interesting, clear and practical"

Supervisora Laboratorio Hospital De Santa Creu I Sant Pau



The Congress was great "

Pharmacist, Specializing Medical University Clinical Hospital Mostar





Fabulous setting of bussiness and eductaion "

Business Intergration Manager, **SYNLAB**



"Great experience - enjoyed it"

Consultant A&E **Basildon Hospital - UK**



Medical Technologist Al Ahsa Hospital



I've attended many MEDLAB events in different countries, always a very good programme "

Scientific Advisor, ICLT-Ireland



DELEGATE SUMMARY

Uniquely focused on Point of Care Testing (POCT), Histopathology, Lab Management, Haematology and Microbiology, the multidisciplinary conference tracks provided the attendees a chance to enhance their skills, productivity, quality and sustainable care.

CME PROVIDER:



Conference tracks included:

CONFERENCES:

- POCT
- HAEMATOLOGY
- HISTOPATHOLOGY
- LAB MANAGEMENT
- CLINICAL MICROBIOLOGY

ATTENDEE JOB TITLES:

Emergency Physician Histopathologist Head of Lab
Trauma Physician Histologist Pathologist
POCT Coordinator Cytologist Microbiologist

Haematologist Lab Manager Infectious Disease Specialist Haema-pathologist Lab Director Infectious Disease Control

Blood Bank Manager Lab Technician

2018 PROGRAMME AT A GLANCE

MEDLAB Europe 2018 will introduce added educational opportunities to attract an improved quality and quantity of attendees, in line with the year-in-year growth. Topics of conferences are mentioned below and are in line with the healthcare industry's current challenges, demands and trends.

DAY 1	DAY 2	DAY 3
POCT	Lab Management	Clinical Microbiology
Immunology	Anatomic Pathology	Haematology
Advanced Pathology Course for Lab Technicians	Advanced Pathology Course for Lab Technicians	Advanced Pathology Course for Lab Technicians



Hospital Universitari Vall d'Hebron, Barcelona, Spain

MARKETING **PROMOTION**

Social Media









MEDLAB engaged through Facebook and Twitter to reach out to laboratory professionals from around the world. MEDLAB's Facebook has 7,138 likes and Twitter is followed by 800+ people

Email Promotion



Our targeted email campaign included communicating with more than 33,164 people. We have carefully analysed the results and trends to build and grow the data for the 2018 event.

Life Sciences Publication



With a circulation reaching more than 12,410 medical professionals globally, the four issues MEDLAB magazine provide readers with a unique insight into the latest laboratory issues and advancements throughout the year

Sms Promotions:



SMS reminders and easy registration messages reached out to more than 11,843 contacts across Europe

Website



Our websites provide the best online platform to communicate to a target audience of medical lab professionals across Europe. The show website attracted more than 72,845 visitors in the run up to the event

Direct Mailing



Personal invitations were mailed to more than 12,572 medical lab and trade professionals across Europe highlighting the benefits of attending MEDLAB Europe 2017

Tele-Invite



10,495 telemarketing calls were made to personally invite specific medical lab and trade professionals from across the region

PR & Media Coverage



An extensive international Public Relations campaign was delivered through an experienced and specifically commissioned PR agency, focusing on the communication of clear, specific and targeted messaging to our core audience and media



MARKET **OVERVIEW**

The European medical laboratory industry is a market worth around €11 billion. Driven by research and development (R&D), 95% of the industry is comprised of small and medium size enterprises and approximately €1 billion per year is reinvested in R&D.

The industry is projected to show an annual growth rate averaging approximately 2% for lab services up to 2020. This assessment is based on analysis for Germany, France, Italy, Spain, Switzerland, Sweden, Norway, and Portugal, which show that the developed European lab market displays a constant growth that is independent of economic cycles.

COUNTRY FACTS



SPAIN

Spain is the ninth country in the world ranking of medical lab and healthcare product consumption. The diagnostics and single-use products sectors make up the majority of the Spanish market with a 70% share. Market growth is projected to reach US\$5.6 billion by 2019. Spain's reliance on imported devices makes it an accessible market for foreign manufacturers; especially European, American, and Asian companies.



BELGIUM

The Belgian laboratory market grew by +3.1%, whereas reagent revenue growth was +4.0%. Medical laboratory expenditures in 2015 equalled €1,289 million.



CZECH REPUBLIC

The Czech laboratory instrumentation market consists of around 250 importers and distributors representing over 1,500 manufacturers.



FRANCE

The French Central Laboratory Market is estimated at €1.418 billion



GERMANY

With a market value totalled at US\$ 2.18 billion in 2014, the market presented positive growthed with an estimated value of US\$2.22 billion in 2015.



HUNGARY

The modernization of several hospitals supported by the EU was completed in 2015. A large quantity of medical laboratory instruments was purchased in the frame of this project valued at 2500 Million HUF.



ITALY

The Italian medical laboratory market is valued at €1,635 million



PORTUGAL

Portugal, which recently experienced a rough economic period, showed a resilient +4.4% increase in medical laboratory expenditure



UNITED KINGDOM

As private sector investment continues to increase in the medical laboratory market, the UK medical laboratory remains one of the top 3 in the region.

References: vdgh.de, ub.eduMedtechEurope

MAKE SURE TO EXHIBIT IN 2018

Exhibiting at MEDLAB Europe 2018 provides an exceptional combination of networking and corporate branding opportunities and is a perfect opportunity to boost your company's profile to more than 1,500 decision-makers and influencers in the European medical laboratory industry.

Align your brand with this exceptional and exclusive global event, where you can present your products and services in a dynamic and interactive environment, to send a clear message to all your stakeholders and client prospects.

SALES:

- Generate sales leads
- Build relationships with prospects
- Advance the sales cycle
- Meet spread-out buying teams at one time
- Recruit new distributors

MARKETING COMMUNICATIONS:

- Build your brand
- Increase awareness
- Interview clients
- Generate publicity

PRODUCT MARKETING:

- Launch new products
- Survey attendees about new product ideas
- Research competitor's products and messaging

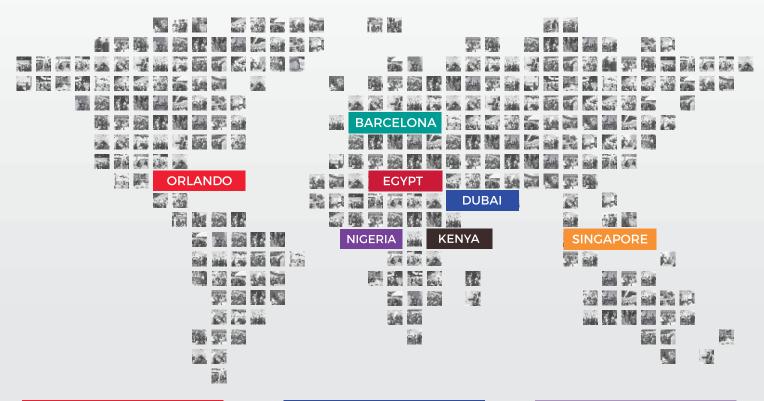
EXECUTIVE MANAGEMENT:

- Keep up on industry trends
- Meet with key clients
- Engage with key business partners
- Build your business' profitability
- Form new business networks



THE MEDLAB SERIES

SERVING LABORATORY MANAGEMENT & DIAGNOSTIC NETWORKS GLOBALLY









BARCELONA



25-27 SEPTEMBER 2018

DUBAI



5 - 8 FEBRUARY 2018

SINGAPORE



2 - 4 APRIL 2018

EGYPT



MEDICONEX

14 - 16 APRIL 2018

NIGERIA







25-27 SEDTEMBED 2018









Organised by:



Informa Life Sciences Exhibitions, in charge of the healthcare portfolio within Informa's Global Exhibitions division, organises 26 exhibitions yearly covering the Middle East, Africa, Asia, Europe and US market, connecting more than 150,000 healthcare professionals worldwide and offering a range of marketing solutions for companies involved with the healthcare sector. Over 100 congresses take place in parallel with the exhibitions.

Informa Life Sciences Exhibitions have a number of digital and print offerings, publishing a variety of healthcare magazines and medical directories, with a readership of top decision-makers in the MENA region's healthcare industry. Additionally, Omnia, the global medical directory, is a unique digital platform providing company and product information 365 days of the year, allowing users to connect with exhibitors and products in one simple click.

For more information visit: www.informalifesciences.com